**INTEREST RATES MARKET NOTICE**

**Date: 2 July 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN022”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 4 July 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 2,869,126,251.34

**Bond Code** ASN022

**Nominal Issued** R 10,000,000.00

**Issue Price** 228.38887%

**Coupon** 4.41%

**Coupon Indicator** Inflation Linked

**Trade Type** Inflation

**Maturity Date** 7 December 2033

**Books Close** 27 November, 28 May

**Interest Payment Date(s)** 7 December, 7 June

**Last Day to Register** By 17:00 on 26 November, 27 May

**Issue Date** 4 July 2014

**Date Convention** Following

**Interest Commencement Date** 7 June 2014

**First Interest Payment Date** 7 December 2014

**Base CPI** 60.633449605366998

**ISIN No.** ZAG000117433

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Andrew Fok ABSA Corporate & Investment Banking +27 10 2454797

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222